



RECONCILIATION OF SHARE CAPITAL

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	42963470	100.00
11 Listed Capital (Exchange-wise) (as per company records)	42963470	100.00
12 Held in dematerialised form in CDSL	35176213	81.87
13 Held in dematerialised form in NSDL	631666	1.47
14 Physical	7155591	16.66
15 Total No.of shares (12+13+14)	42963470	100.00

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

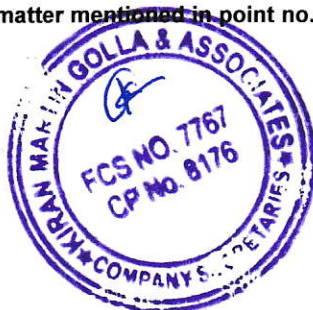
Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?





21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. Bharat C. Parekh, Managing Director	
Tel No: +91-22-2287 3078 Fax No: +91-22-22874479	
KIRAN MARTIN GOLLA & ASSOCIATES (Company Secretaries)	
F-56, A-Wing, Express Zone Mall, Western Express Highway, Near Patel Vanika, Goregaon-East, Mumbai-400 063	
Tel No: 022 28710369	
FCS: 7767; CP: 8176	
if yes (name & address)	Yes
M/s. Bigshare Services Pvt. Ltd.	
E-2 & 3, Ansa Industrial Estate, Saki-Vihar Road, Sakinaka, Andheri(E), Mumbai – 400 072.	

24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

<p>1. The Company has been declared Sick Industrial Company by BIFR on 12th December, 2005.</p> <p>2. At the hearing held on 1st September, 2010 and subsequent hearing on 19th March, 2013, BIFR approved the Rehabilitation Scheme under reference SS-10, that envisaged Reduction in the Face Value of Equity Shares of the Company from Rs. 10/- each to Rs. 1/- each and reduction in the issued, subscribed and paid-up capital from Rs. 7,96,34,700/- consisting of 79,63,470 Equity shares of Rs. 10/- each to Rs. 79,63,470/- consisting of 79,63,470 Equity shares of Re. 1/- each. It also started the allotment of 300 Lacs Equity shares of Re. 1/- each to promoter and promoter group, pursuant to loan conversion. The company is in the process of Revising and Amending its MDRS with New cutoff date of 31/03/2016 (as per the last Balance sheet date).</p> <p>3. The relevant resolution has been passed at the General Meeting for delisting of the securities from Ahmedabad Stock Exchange Ltd., Hyderabad Stock Exchange Ltd., and Calcutta Stock Exchange Ltd. At the BSE Ltd. The trading in the securities which was suspended w.e.f. 8th April, 2002, is in process of being re-listed.</p>
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Given under this 28th day of April, 2017

For Kiran Martin Golla & Associates

Kiran Martin Golla
Company Secretaries
(Proprietor)

