Name of the Company : UNIVERSAL ARTS LIMITED Scrip Code, Name of the Scrip and Class of security Quarter Ended : March, 2014

Partly paid-up shares:-	No. of Partly Paid Shares	As a % of total no. of partly paid-up shars	As a % of total no. of shares of the Company
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public	Not Applicable	Not Applicable	Not Applicable
Total	a ^{rt} a saasaa a		24
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible debenture	As a percentage of total no. of shares of the Company, assuming full conversion of convertible Debenture
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public	Not Applicable	Not Applicable	Not Applicable
Total		1	
Warrants	No. of Warrants	As a % of total no. of warrants	As a percentage of total no. of shares of the Company, assuming full conversion of warrants
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public Total	Not Applicable	Not Applicable	Not Applicable
Total paid-up capital of the Company, assuming full			
full conversion of warrants,	9969900	\land	100

ANNERURE-I

UNIVERSAL ARTS LIMITED Table (I)(a) Statement of Shareholding Pattern

Quarter ended 31st March, 2014

Cate-gory code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in Dematerialised	Total Shar percentage of of sha	Shares Pledged or otherwise encumberrac No. of % with Shares VIII/IV*100		
	й <u>н</u>			Form	As a percentage of (A+B)(1)	As a percentage of (A+B+C)		
1	1	111	IV	v	VI	VII	Vill	IX
(A)	Shareholding of Promoter and						1.2	1000
	Promoter Group							
(1)	Indian							1000000
(a)	Individual / Hindu Undivided Family	1	100	0		0.00100	0	
(b)	Central Government / State Government(s)	0	0	0		0	0	
(c)	Bodies Corporate	2	300000	0		3.00906	0	
(d)	Financial Institution / Banks	0	0	0		0	0	
(e)	Any Other - Person Acting in Concert	0	0	0	in the second	0.00000	0	
	Sub - Total (A) (1)	3	300100	0	3.01006	3.01006	0	
(2)	Foreign							
(a)	Individuals (Non Resident Individuals /	0	0	0	0	0	0	
	Foreign Individuals)						0	
(b)	Bodies Corporate	0	0	0		0	0	
(C)	Institutions	0	0	0	2000 C	0	0	
(d)	Any Other - Specify	0	0	0		0	0	
	Sub - Total (A) (2)	0	0	0	-	0	0	
	Total Shareholding of Promote and	3	300100	0	3.01006	3.01006	0	
	Promoter Group(A)=(A)(1)+(A)(2)				1000			
(B)	Public Shareholding						N.A.	N.A.
	Institutions						N.A.	N.A.
<u>(a)</u>	Mutual Funds / UTI	0	0	0	0	0		
(b)	Financial Institution / Banks	0	0	0	0	0		
(c)	Central Government / State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any other - NRI Banks	0	0	0	0	0		
	Sub - Total (B)(1)	0	0	0	0	0		
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	129	880009	392700	8.82666	8.82666		
(b)	Individuals							
	i) Individual shareholders holding nominal	4386	4330150	4275642	43.43223	43.43223		
	share capital upto Rs. 1.00 lacs							0
	ii) Individual shareholders holding nominal	101	4133561	4133561	41.46041	41.46041		
	share capital in excess of Rs. 1.00 lakh					×		
(C)	Trust	0	0	0	0	0		
(d)	Any Other							
	i) Clearing Member	3	8250	8250	0.08275	0.08275		
	ii) NRIs	13		317830		3.18790		
	iii) OCBs						<	Den consideration
	Sub - Total (B)(2)	4632	9669800	9127983	96.98994	96.98994		
	Total Public Shareholding (B)		9669800	9127983	96.98994	96.98994	-	
	= (B)(1) + (B)(2)					- 310 0 0 1	N.A.	N.A.
	TOTAL (A) + (B)	4635	9969900	9127983	100.00000	100.00000		
(C)	Shares held by Custodians and against	0	0	0	0	0	N.A.	N.A.
	which Depository Receipts have been		<u> </u>					
i.	issued	1			11-1			1
165 351	GRAND TOTAL (A)+(B)+(C)	4625	9969900	9127983	100.00000	100.00000	0	

Note :

te : Out of 8,30,900 forfieted shares, 800000 shares were reissued to category A(c) and A(e) as shown above which is yet to be listed and the balance 30,900 are forfieted shares

FOR UNIVERSAL ARTS LIMITED e Manish Shah MANAGING DIRECTOR

Place : Mumbai Date : 17th April. 2014

AN NEXURE - III

Statement of holding of securities (including shares, warrants, convertible securities) of person belonging to category " Promoter and Promoter Group Table [i](b)

	7.16			Table (i)(
r. o. Name of the Shareholder	Total Sha Number of Shares	res Held As a % of Grand Total A+B+C	Number	Encumbered Sha As a Percentage	res As a % of Grand Total A+B+C of Sub-clause (1){a)	Details of Number of Warrants Held	Warrants As a % of Total No. of Warrants of the same Class	 BUILDED SCHOOL 	Convertible ritties As a % of total no. of Convertible Securitiles of the same Class	Total Shares {Including undertying shares assuming ful conversion of warrants and convertib securities as a % of diluted share capital
1 Tabassum V. Govil 2 Luminous Trading Pvt. Ltd 3 Kartik Trading Pvt. Ltd.	100 200000 100000 300100	0.00100 2.00604 1.00302 3.01006	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil

Statement of holding of securities (including shares, warrants, convertible securities) of parson belonging to the Category Public and holding more than 1% of the Total Number of shares

			- 22	Table (i)(c)(1)	1020				
Sr. No. Name of the Shareholder	Total Sha Number of	res Held As a % of	Number	Encumbered Shar As a	res As a % of	Details or Number of	f Warrants As a % of		Convertible rities	Total Shares (including
	Shares	Grand Total A+B+C		Percentage	Grand Total A+B+C of Sub-clause (1)(a)	Warrants Held	Total No. of Warrants of the same Class	Number of Convertible Securities Held	As a % of total no. of Convertible Securities of the same Class	underlying shares assuming ful conversion of warrants and convertib securities as a % of diluted share capital
1 Mayur Mangaldas Kothari	471119	4.72541	Nil	Nil	Nil	Nil	Nil	NI	Nil	Nil
2 Anil Gurmukh Bhagwani	268753	2.69564	NIÌ	Nil	Nil	NI	Nil	Nil	Nil	Nil
3 Manish Goradia	185073	1.85632	Nil	NI	Nil	Nil	Nil	Nil	Nil	Nil
4 Sarla Ashok Saraogi	149053	1.49503	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
5 Pista Bai	225518	2.26199	Nil	NI	Nil	Nil	Nil	Nil	Nil	Nil
6 Atul Marwah	158986	1.59466	Nil	Nil	Ni	Nil	Nil	NI	NII	Nil
7 Bharat Shantilal Shah	127850	1.28236	Nil	NI	NI	Nil	Nil	NII	Nil	Nil
8 Bimla Devi Daga	105000	1.05317	Níl	Nil	Nil	Nil	Nil	Nil	Nil	NI
9 Padmavati N.	278478	2.79319	Nil	NI	Nii	Nil	Nil	Nil	Nil	Nil
10 Yamini Garodia	100000	1.00302	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
11 Vipul Jairaj	279137	2.79980	Nil	Níl	Nil	Nil	Nil	Nil	Nil	Nil
	2348967	23.56059								

Statement of holding of securities (Including shares, warrants, convertible securities) of person belonging to the Category Public and holding more than 5% of the Total Number of shares

				Table (i)	c)(II)			70		
ir. No. Name of the Shareholder	Total Number of Shares	Shares Held As a % of Grand Total A+B+C	Number	Encumbered Sh As a Percentage	ares As a % of Grand Total A+B+C of Sub-clause {1}(a)	Details Number of Warrants Held	of Warrants As a % of Total No. of Warrants of the same Class	 2222-02233002 	f Convertible curities As a % of total no. of Convertible Securities of the same Class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
Nil	Nil	Nil	Nil		Nil	Nil	Nil .	Nil	Nil	Nil

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No.	of the Shareholders	ble (I)(d) Number of Locked in Shares	(ie. Grand Total A+I indicated in statement	ires 3+C
			(I)(a) above)	
				10 az
Nil		Nil	Nil	84 - LE - (c)
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	Table (II)(a)							
Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Share underlying outstanding DRs as a % of total number of shares (ie Grand Total A+B+C indicated in statement at para (I)(a) above				
×	5 12 15	* G *	-	4 4 6				

Statement Showing details of Depository Receipts (DRs)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by Promoter and Promoter Group are in excess of 1% of the total number of shares

		Table (II)(b	1	
Sr. No.	Name of the DR Holders	Type of Outstanding DR (ADRs, GDRs, SDRs etc	No. of Shares Underlying Outstanding DRs	Share underlying outstanding DRs as a % of total number of shares (ie Grand Total A+B+C indicated in statement at para (I)(a) above
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