

Name of the Company : UNIVERSAL ARTS LIMITED
 Scrip Code, Name of the Scrip and Class of security
 Quarter Ended : December, 2013

Partly paid-up shares:-	No. of Partly Paid Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public	Not Applicable	Not Applicable	Not Applicable
Total			
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible debenture	As a percentage of total no. of shares of the Company, assuming full conversion of convertible Debenture
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public	Not Applicable	Not Applicable	Not Applicable
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a percentage of total no. of shares of the Company, assuming full conversion of warrants
a) Held by Promoter / Promoter Group	Not Applicable	Not Applicable	Not Applicable
b) Held by Public	Not Applicable	Not Applicable	Not Applicable
Total			
Total paid-up capital of the Company, assuming full conversion of warrants, convertible securities	9969900		100

UNIVERSAL ARTS LIMITED

Table (I)(a) Statement of Shareholding Pattern

Quarter ended 31st December, 2013

ANNEXURE II

Category code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in Dematerialised Form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	No. of Shares	% with VIII/IV*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individual / Hindu Undivided Family	1	100	0	0.00100	0.00100	0	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	300000	0	3.00906	3.00906	0	0
(d)	Financial Institution / Banks	0	0	0	0	0	0	0
(e)	Any Other - Person Acting in Concert	0	0	0	0.00000	0.00000	0	0
	Sub - Total (A) (1)	3	300100	0	3.01006	3.01006	0	0
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other - Specify	0	0	0	0	0	0	0
	Sub - Total (A) (2)	0	0	0	0	0	0	0
	Total Shareholding of Promote and Promoter Group(A)=(A)(1)+(A)(2)	3	300100	0	3.01006	3.01006	0	0
(B)	Public Shareholding							
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	0	0	0	0	0	N.A.	N.A.
(b)	Financial Institution / Banks	0	0	0	0	0		
(c)	Central Government / State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any other - NRI Banks	0	0	0	0	0		
	Sub - Total (B)(1)	0	0	0	0	0		
(2)	Non-Institutions							
(a)	Bodies Corporate	133	896000	392700	8.98705	8.98705	N.A.	N.A.
(b)	Individuals							
	i) Individual shareholders holding nominal share capital upto Rs. 1.00 lacs	4404	4356812	4302311	43.69966	43.69966		
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1.00 lakh	100	4075883	4075883	40.88188	40.88188		
(c)	Trust	0	0	0	0	0		
(d)	Any Other							
	i) Clearing Member	3	20075	20075	0.20136	0.20136		
	ii) NRIs	15	321030	321030	3.21999	3.21999		
	iii) OCBs							
	Sub - Total (B)(2)	4655	9669800	9111999	96.98994	96.98994		
	Total Public Shareholding (B)	4655	9669800	9111999	96.98994	96.98994		
	= (B)(1) + (B)(2)							
	TOTAL (A) + (B)	4658	9969900	9111999	100.00000	100.00000	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	4658	9969900	9111999	100.00000	100.00000	0	0

Note : Out of 8,30,900 forfeited shares, 800000 shares were reissued to category A(c) and A(e) as shown above which is yet to be listed and the balance 30,900 are forfeited shares

for UNIVERSAL ARTS LIMITED

Manish Shah
MANAGING DIRECTOR

Place : Mumbai

Date : 10th Jan. 2014

Statement of holding of securities (including shares, warrants, convertible securities) of person belonging to category "Promoter and Promoter Group

Table (I)(b)

Sr. No.	Name of the Shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		Number of Shares	As a % of Grand Total A+B+C	Number	As a Percentage	As a % of Grand Total A+B+C of Sub-clause (1)(a)	Number of Warrants Held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities Held	As a % of total no. of Convertible Securities of the same Class	
1	Tabassum V. Govil	100	0.00100	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
2	Luminous Trading Pvt. Ltd	200000	2.00604	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
3	Kartik Trading Pvt. Ltd.	100000	1.00302	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		300100	3.01006								

Statement of holding of securities (including shares, warrants, convertible securities) of person belonging to the Category Public and holding more than 1% of the Total Number of shares

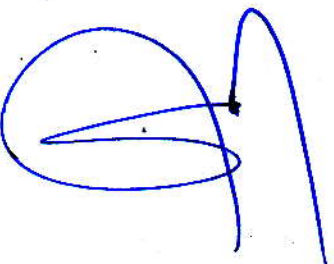
Table (I)(C)(i)

Sr. No.	Name of the Shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		
		Number of Shares	As a % of Grand Total A+B+C	Number	As a Percentage	As a % of Grand Total A+B+C of Sub-clause (1)(a)	Number of Warrants Held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities Held	As a % of total no. of Convertible Securities of the same Class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
1	Mayur Mangaldas Kothari	471119	4.72541	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
2	Anil Gurmukh Bhagwani	268753	2.69564	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
3	Manish Goradia	185073	1.85632	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
4	Sarla Ashok Sarangi	149053	1.49503	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
5	Pista Bai	224515	2.25193	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
6	Atul Marwah	151017	1.51473	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
7	Bharat Shantilal Shah	127850	1.28236	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
8	Bimla Devi Daga	105000	1.05317	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9	Padmayati N.	257168	2.57944	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
10	Manish Goradia	142971	1.43403	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
11	Vipul Jairol	251682	2.52442	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		2334201	23.41248								

Statement of holding of securities (including shares, warrants, convertible securities) of person belonging to the Category Public and holding more than 5% of the Total Number of shares

Table (I)(c)(ii)

Sr. No.	Name of the Shareholder	Total Shares Held		Encumbered Shares		Details of Warrants		Details of Convertible Securities	
		Number of Shares	As a % of Grand Total A+B+C	Number As a Percentage	As a % of Grand Total A+B+C of Sub-clause (1)(a)	Number of Warrants Held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities Held	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL



Statement of details of Locked in shares
Table (I)(d)

Sr. No.	Name of the Shareholders	Number of Locked in Shares	Locked in shares as a % of total number of shares (ie. Grand Total A+B+C indicated in statement at para (I)(a) above)
Nil		Nil	Nil



Statement Showing details of Depository Receipts (DRs)

Table (II)(a)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Share underlying outstanding DRs as a % of total number of shares (ie Grand Total A+B+C indicated in statement at para (I)(a) above

Statement showing holding of Depository Receipts (DRs), where underlying shares held
by Promoter and Promoter Group are in excess of 1% of the total number of shares

Table (II)(b)

Sr. No.	Name of the DR Holders	Type of Outstanding DR (ADRs, GDRs, SDRs etc)	No. of Shares Underlying Outstanding DRs	Share underlying outstanding DRs as a % of total number of shares (ie Grand Total A+B+C indicated in statement at para (I)(a) above